**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 June 2018**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DEN80”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 11 June 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** DEN80

**Nominal Issued** R 290,000,000.00

**Issue Price** 100%

**Coupon** 9.417% (3 Month JIBAR as at 11 June 2018 of 6.917% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 December 2018

**Books Close Date(s)** 1 September, 1 December

**Interest Payment Date(s)** 11 September, 11 December

**Last Day to Register** By 17:00 on31 August, 30 November

**Issue Date** 11 June 2018

**Date Convention** Modified Following

**Interest Commencement Date** 11 June 2018

**First Interest Payment Date** 11 September 2018

**ISIN No.** ZAG000152026

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DEN80%20%20Pricing%20Supplement%2020180611.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DEN80%20%20Pricing%20Supplement%2020180611.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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